



## RW UNNATI THEME

### Objective

Long-term Capital Growth By Investing In Smaller But Growing Companies Of India

### Strategy

Active Investing In Rw Unnati Investment Universe By Identifying Companies With Improving Fundamentals. Tactical Weight Allocation Under The Sub-classes To Achieve Positive Return Along With Managing The Risk.

### Process - Fundamental Bottom Up Research

Information Mining, Financial Modeling, Investment Thesis, Active & Rigorous Tracking For Changes In Earnings & Quality Outlook.

### Benchmark - Nifty Mid & Small 400



**No. of Stocks**  
20-30 Stocks



**Time Horizon**  
7 Years



**Expected CAGR**  
18%



**Top-up /Withdrawal Amt.**  
50,000



**Minimum Investment Amt.**  
3,00,000

### WHY RW UNNATI THEME?

Most of the multi bagger stock today were RW Unnati few years back. Over the last 2 years, RW Unnati stocks have seen sharp fall owing to credit squeeze, demand slowdown and over ownership during 2017. RW Unnati theme portfolio is not meant as core portfolio for an investor but some tactical allocation by investors in RW Unnati theme can be highly valuable.

RW Unnati Companies perform well in up cycles. The continuous rate cuts by the RBI will create base for next bull market to start.



#### Large Cap Companies

- Large Cap Companies: As defined by SEBI, The Top 100 companies by market capitalization fall into the category of Large Cap Companies.
- These companies are the most liquid in nature. They have their Beta closest to 1 and run in sync with the overall market.



#### Mid Cap Companies

- Mid Cap Companies: SEBI defines Mid Cap Stocks as the ones who fall in 101st to 250th company by Market Capitalization.
- These stocks tend to be riskier than the large cap stocks & less risky than Small Cap stocks. They however offer more great potential than the large cap stocks



#### Small Cap Companies

- The 251st onward companies as per full market capitalization can be called as small cap stocks
- These stocks are the most volatile in nature. They become inconsistent during recessionary phases, however they outperform Large & mid cap companies in Bull periods.



## RW UNNATI THEME

### KEY FEATURES OF RW UNNATI THEME

#### Investment in high risk but high gain

Small Cap stocks are usually high risk high gain opportunities

#### Cap Risk:

The Investment advisory portfolio carries cap risk as it is exposed primarily to the small capitalization stocks.

#### Benchmarking:

The Investment advisory portfolio will be benchmarked against the Nifty Mid & Small Cap 400 Index.

#### The portfolio:

The portfolio will consist of 20-30 stocks to provide superior returns.

#### Growth in Value Framework

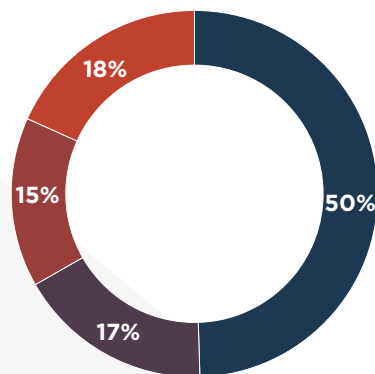
Companies that have improving/higher return ratio are favored.

#### Bottom Up Analysis:

A rigorous bottom up research of business financials & management strategies is carried out for all portfolio companies.

### RW Unnati Theme

- Consumers
- Financials
- Industrial
- Global



### Portfolio Holdings

COMPANY	%	COMPANY	%
CAMS	7%	BALKRISIND	5%
VMART	6%	ICICIGI	4%
ESCORTS	6%	DIXON	4%
ZYDUSWELL	6%	ISEC	4%
KNRCON	6%	SUPRAJIT	4%
LALPATHLAB	6%	MOLDTKPAC	4%
TATAELXSI	5%	SUNTV	4%
WELSPUNIND	5%	JKCEMENT	3%
NH	5%	RAMCOSYS	3%
NAZARA	5%	IDFCFIRSTB	2%
AJANTPHARM	5%	NIPPON INDIA ETF LIQ	1%

### Return Profile vis a vis Benchmark

Years	RW Unnati	Nifty Mid & Small 400
1 Year	74.3	72.9
2 Years	42.9	38.1
3 Years	15.6	14.3
4 Years	13.3	12.9
5 Years	18.5	15.0
Since Inception (1st April 2013)	28.4	18.9

### Performance Attributes

	Portfolio	Benchmark
Alpha	9.57	
Beta	1.15	
R - Square	85.70	
Sharpe	1.03	0.85
Standard Deviation	27.68	22.26
Max Drawdown	-51.64	-49.98
Annual tracking Error	10.99	
Information Ratio	0.87	

Please Note: Data as on August, 2021. The 1 year is ABSOLUTE returns & 2y/3y/4y/5yr/SI figures are CAGR Returns. The above portfolio allocation will be assessed every month to ascertain sector and scrip reshuffling. Kindly contact your RM for the latest allocation.